



AEBCG

PARTNERING FOR A STRONG
CALIFORNIA WORKFORCE

Adult Education Block Grant

Webinar

June 17, 2016



Agenda

- Data and Accountability Instructions
- 15-16 Student Data Reporting Instructions (due 8/1)
- Budget Revisions (online system) – due June 20th
- AEBG 15-16 Expenditure & Progress Report – due between July 1st and July 31st
- AEBG 16-17 annual plan - due August 15th
- AEBG 16-17 release of funds - by August 30, 2016

Data and Accountability Instructions

- Instructions and AB104 guidance (*new*) – on the website
- D & A apportionment has been released May & June 2016.
(Posted on Chancellor's Office Fiscal site via AEBG website)
- Awards were formula driven (same as AEBG formula).
- Budget (signed), uploaded and workplan due December 20, 2016.
Being posted!!!
- Funding is good through December 31, 2017.
- One expenditure & progress report – due in January 2018.
- Close out report due February 17, 2018 will include a Practice with Promise submission.

Data and Accountability Instructions (cont.)

- How can I spend the money?
- Data and Accountability Funding Objectives
 - Respond to the short term data reporting needs required by AB 104.
 - Foster regional and local system integration efforts pertaining to assessment and intake of adult students.
 - Support data sharing efforts to bolster performance accountability and program evaluation while leveraging broader statewide efforts to build a federated and aligned workforce and education performance accountability system.
- See AB104 Legislative guidance

Data and Accountability Instructions (cont. 2)

Sources and documentation:

- 15-16 Student Data Instructions
- 16-17 Student Data Instruction (to be released Fall 2016)
- Data and Accountability Instructions
- AB104 legislation
- AEBG Summit Session (Nov. 1-2, 2016)
- WIOA State Plan
- AEBG consortia 3 year plan and annual plans (on AEBG website)
- Other fund sources data collection efforts (WIOA Title II & Title I, Community College MIS, Student Support Services Data Tracking)
- Assessment efforts (WIOA, and Community Colleges Common Assessment Initiative)
- AEBG Super Regional efforts

Data and Accountability Instructions (cont. 3)

Financial Info:

- Each consortium identified a fiscal agent to receive the funds.
- Reporting will be done at the consortium level – rolling up any subcontracts or member allocations – to report to the State.
- Funding will have it's own grant code – 15-328-XXX (three digit on last #)
- K-12/COE will use a new resource code – 6392.
- Fiscal agents can charge their approved indirect rate. (Please show that in the submitted budget).
- Use the Allowable Uses Guide on appropriate expenditures along with the submitted budget & work plan (objectives & activities).
- Follow your consortia governance plan and AB104 mandated decision making requirements.

Data and Accountability FAQs

Q: You said to keep data money separate from other pots. Does that include the unspent 15-16 monies (\$4.8M pot) we are receiving? The two are joined and kept separate?

Q: Will a portion of the funds for regional data system development be used to drive a state-wide data system?

2015-16 Data Collection Goals

There are three primary goals for Year 1 (2015-16) Data Collection:

1. Document the **scale** and **reach** of adult education services across the state
2. Better understand the **populations** who benefit from adult education programs and services
3. Build **capacity** for Consortia to provide **robust, consistent** data reporting in future years

Note: Portal will open July 1 for data collection – if not sooner.

Data Collection Overview

- Enrollment and Program Participation
- Descriptive Measures (Student Characteristics)
- Consortium Effectiveness Measures
- Follow-Up Measures



The state will not be collecting follow-up (performance) measures data from Consortia for the 2015-16 program year. Instead, data from WIOA and Perkins reporting will be collected from state reporting agencies by the AEBG office for the purpose of informing development of performance targets for future program years.

Data Collection Summary

Area	Description
Enrollment and Program Participation	<ul style="list-style-type: none"> → Total Adults Served (AEBG “Footprint”) – Instructional Programs and Student Support / Career Services → Total Students Served (Unduplicated count [duplicated across programs], 1+ hour of instructional time, by program area) → Total Enrollment (Duplicated count, 12+ hours of instructional time, by program area) → Total Course Completion
Descriptive Measures (Student Characteristics)	<ul style="list-style-type: none"> → Demographics (i.e., age, ethnicity, gender) → Additional data regarding “Barriers to Employment,” for both number of participants served and performance on primary indicators will be collected via WIOA and Perkins data.
Consortium Effectiveness Measures	<ul style="list-style-type: none"> → Reports of progress on 2015 – 16 activities identified in the annual plans submitted by Consortia, General Assurances and Certifications attesting to Consortium adherence to policies put forth by the AEBG office, as well as optionally reported data intended to highlight key features of AEBG programs valuable for reporting.
Follow-Up Measures	<ul style="list-style-type: none"> → Educational gains, certifications, employment, wage data*



* The state will not be collecting follow-up (performance) measures data from Consortia for the 2015-16 program year. Instead, data from WIOA and Perkins reporting will be collected from state reporting agencies by the AEBG office for the purpose of informing development of performance targets for future program years.

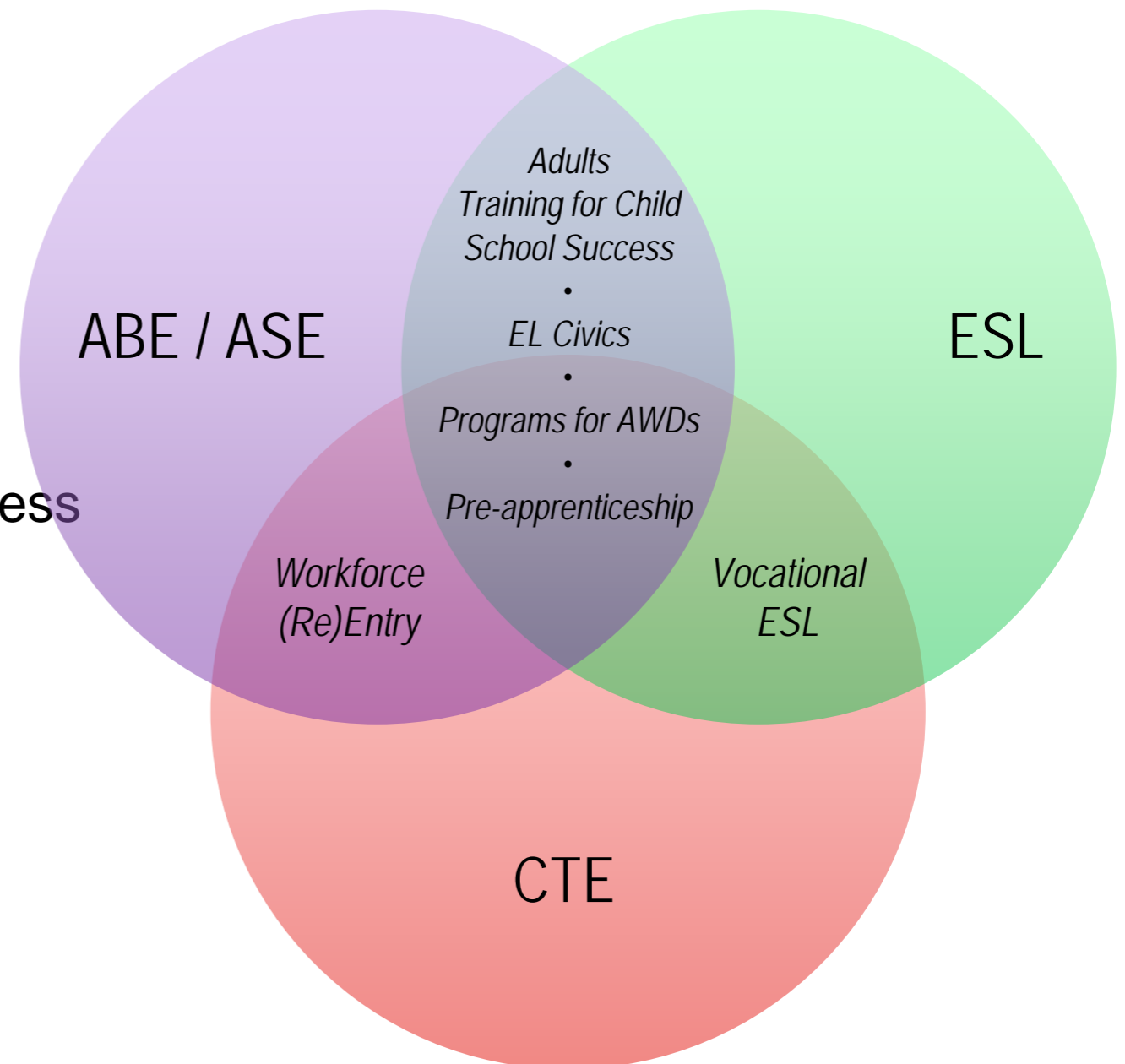
AEBG Program Area Descriptors

Core Programs

1. ABE / ASE
2. ESL (Includes EL Civics and VESL)
3. CTE

Special Programs

4. Adults Training for Child School Success
5. Programs for Adults with Disabilities
6. Workforce (Re)Entry
7. Pre-apprenticeship



2015-16 Data Collection FAQs

Q: Clarification: All enrollment and participation numbers regardless of funding sources, correct?

Q: By course completion, do you mean individual class completion or entire pathway completion?

Q: Can we begin entering the 2Year data into the portal now?

Q: Will the demographic categories for age ranges be easy to pull out of our system, ASAP?

Q: Would barriers to employment need to be documented with additional paperwork or just reported on an application?

2015-16 Data Collection FAQs (cont.)

Q: Does a CBO course being offered under AEBG need to be approved by the AEBG Office?

Q: What if a K-12 adult school or a Community College has a course not on the list, but would like to offer a new class in one of new program areas?

Q: Can you explain how members will complete the forms and upload them to the consortium lead?

June-July Deliverables

- Budget Revisions – due June 20th. Revisions to the online budget in the MISweb based system. Object code reporting only at the consortia level. Same system we have been using for the past 2 years.
- Object code budget can not be less than expenditures that you are reporting.
- AEBCG 15-16 Expenditure & Progress Report due by July 31, 2016. Reports can be submitted beginning July 1, 2016 through July 31, 2016. Standard reporting process – need password (Project Lead & Certifying Official).
- Consortia leads will be rolling up consortia based expenditures from members – by object code.
- Expenditures are actual / year to date – cumulative.

June-July FAQs

Q: Is the portal open for budget revisions?

Q: 2015/16 budget revisions can also be made prior to 3rd reporting period?

Q: For members - I don't have to break down how they spent their money individually?

Q: So as the fiscal agent, I only report any \$ I pass-thru to members under 5000 object if that is the object I used to pass-thru the \$??

Q: Can we get a link to the MIS web system set up inside the portal?

Q: When do we submit the consortium 16/17 budget on the state system?

Q: Where can I find my allocation from 15-16 and 16-17?

Q: How do I keep my carryover into next year separate from my new money?

August Deliverables

- Student Data Reporting – due August 1st. *Portal opening soon!!*
- 16-17 Annual Plan - due August 15th. *Portal today or Monday!!!*
- Release of 16-17 funding – by August 30th. *Coming soon!!!*

16-17 Annual Plan

AB104 Legislative Reporting Requirements (84917. (a))

- (1) A summary of the adult education plan operative for each consortium.
 - (2) The distribution schedule for each consortium.
 - (3) The types and levels of services provided by each consortium.
 - (4) The effectiveness of each consortium in meeting the educational needs of adults in its respective region.
 - (5) Any recommendations related to delivery of education and workforce services for adults, including recommendations related to improved alignment of state programs.
- (b) (1) The chancellor and the Superintendent may require a consortium, as a condition of receipt of an apportionment, to submit any reports or data necessary to produce the report described in subdivision (a).
- (2) The chancellor and the Superintendent shall align the data used to produce the report described in subdivision (a) with data reported by local educational agencies for other purposes, such as data used for purposes of the federal Workforce Opportunity and Innovation Act (Public Law 113-128)

16-17 Annual Plan (cont.)

- As much as possible, the Plan format should provide content clarity between Year 1 proposals and progress and Year 2 updates, while limiting the amount of reiterative writing needed from consortia submitters. In order to provide consistency, the structure is largely the same. Some information is auto filled (and locked) to facilitate reflection, updates and planning.
- It is understood that Year 1 was short. The timing of this Year 2 Plan is intended to begin aligning AEBG with the Program year for most educational programs, and with WIOA and other major Adult Education and CTE efforts. The sections in this Plan encourage reflection on what has been achieved to date, what the successes and challenges have been, and what implications those have for moving forward.

16-17 FAQs

Q: My question on the annual plan was with respect to the "auto fill" because of multiple updates, will I only be able to see it once the portal is up?

Q: How will members report their information to the consortium lead?

Q: Will the signature process for the 2016-17 Annual Plan template be similar in the portal just like the CFAD?



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Questions???

